**Market Notice**

**Date: 21 October 2013**

**Subject:** New Financial Instrument Listing

***(INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED – “IDCG01, IDCG02 and IDCG03”)***

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The JSE Limited has granted a listing to ***(INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED – “IDCG01, IDCG02 and IDCG03”)*** on Interest Rate Market with effect from 22 October 2013 under its DMTN Programme dated 17 July 2012.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 1,000,000,000.00

**Bond Code** IDCG01

**Nominal Issued** R900, 000,000

**Issue Price** 100%

**Coupon** 6.042% (3 Month Jibar as at 17 October 2013 of 5.142% plus 90bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 October 2016

**Books Close** 12 January, 12 April, 12 July and 12 October

**Interest Date(s)** 22 January, 22 April, 22 July and 22 October

**Last Day to Register** By 17:00 on11 January, 11 April, 11 July and 11 October

**Issue Date** 22 October 2013

**Date Convention** Following

**Interest Commencement Date** 22 October 2013

**First Interest Date** 22 January 2014

**ISIN No.** ZAG000110156

Additional Information Senior Unsecured Notes

**INSTRUMENT TYPE: Floating Rate Note**

**Bond Code** IDCG02

**Nominal Issued** R350, 000,000.00

**Issue Price** 100%

**Coupon** 6.342% (3 Month Jibar as at 22 October 2013 of 5.142plus 120bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 October 2018

**Books Close** 12 January, 12 April, 12 July and 12 October

**Interest Date(s)** 22 January, 22 April, 22 July and 22 October

**Last Day to Register** By 17:00 on11 January, 11 April, 11 July and 11 October

**Issue Date** 22 October 2013

**Date Convention** Following

**Interest Commencement Date** 22 October 2013

**First Interest Date** 22 January 2014

**ISIN No.** ZAG000110164

Additional Information Senior Unsecured Notes

**INSTRUMENT TYPE: Fixed Rate Note**

**Bond Code** IDCG03

**Nominal Issued** R250, 000,000.00

**Issue Price** 100%

**Coupon** 8.340**%**

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 22 October 2020

**Books Close** *12 A*pril and 12 October

**Interest Date(s)** 22 April and 22 October

**Last Day to Register** By 17:00 on11 April and 11 October

**Issue Date** 22 October 2013

**Date Convention** Following

**Interest Commencement Date** 22 October 2013

**First Interest Date** 22 April 2014

**ISIN No.** ZAG000110149

Additional Information Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Angela Mokone Rand Merchant Bank (Arranger) +27112821358

Wayne Frank Nedbank Capital (Debt Sponsor) +27 11 5354027

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603